

## **EXHIBIT B**

**CUSTOMER CLAIM**

Claim Number \_\_\_\_\_

Date Received \_\_\_\_\_

**BERNARD L. MADOFF INVESTMENT SECURITIES LLC**

In Liquidation

**DECEMBER 11, 2008**

(Please print or type)

Name of Customer: SLOAN G. KAMENSTEIN  
Mailing Address: 273 TANGIER AVE  
City: PALM BEACH State: FL Zip: 33480  
Account No.: 1-CM597-3-0, 1-CM597-4-0  
Taxpayer I.D. Number (Social Security No.): \_\_\_\_\_ 2399

**NOTE: BEFORE COMPLETING THIS CLAIM FORM, BE SURE TO READ CAREFULLY THE ACCOMPANYING INSTRUCTION SHEET. A SEPARATE CLAIM FORM SHOULD BE FILED FOR EACH ACCOUNT AND, TO RECEIVE THE FULL PROTECTION AFFORDED UNDER SIPA, ALL CUSTOMER CLAIMS MUST BE RECEIVED BY THE TRUSTEE ON OR BEFORE March 4, 2009. CLAIMS RECEIVED AFTER THAT DATE, BUT ON OR BEFORE July 2, 2009, WILL BE SUBJECT TO DELAYED PROCESSING AND TO BEING SATISFIED ON TERMS LESS FAVORABLE TO THE CLAIMANT. PLEASE SEND YOUR CLAIM FORM BY CERTIFIED MAIL - RETURN RECEIPT REQUESTED.**

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1. Claim for money balances as of **December 11, 2008:**

- a. The Broker owes me a Credit (Cr.) Balance of \$ 874,724
- b. I owe the Broker a Debit (Dr.) Balance of \$ - 0 -
- c. If you wish to repay the Debit Balance,  
please insert the amount you wish to repay and  
attach a check payable to "Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC."  
If you wish to make a payment, it must be enclosed  
with this claim form. \$ - 0 -  
874,724
- d. If balance is zero, insert "None."

**2. Claim for securities as of December 11, 2008:**

**PLEASE DO NOT CLAIM ANY SECURITIES YOU HAVE IN YOUR POSSESSION.**

	<u>YES</u>	<u>NO</u>
a. The Broker owes me securities	<u>                    </u>	<u>X</u>
b. I owe the Broker securities	<u>                    </u>	<u>X</u>
c. If yes to either, please list below:		

Date of Transaction (trade date)	Name of Security	Number of Shares or Face Amount of Bonds	
		The Broker Owes Me (Long)	I Owe the Broker (Short)
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Proper documentation can speed the review, allowance and satisfaction of your claim and shorten the time required to deliver your securities and cash to you. Please enclose, if possible, copies of your last account statement and purchase or sale confirmations and checks which relate to the securities or cash you claim, and any other documentation, such as correspondence, which you believe will be of assistance in processing your claim. In particular, you should provide all documentation (such as cancelled checks, receipts from the Debtor, proof of wire transfers, etc.) of your deposits of cash or securities with the Debtor from as far back as you have documentation. You should also provide all documentation or information regarding any withdrawals you have ever made or payments received from the Debtor.

Please explain any differences between the securities or cash claimed and the cash balance and securities positions on your last account statement. If, at any time, you complained in writing about the handling of your account to any person or entity or regulatory authority, and the complaint relates to the cash and/or securities that you are now seeking, please be sure to provide with your claim copies of the complaint and all related correspondence, as well as copies of any replies that you received.

**PLEASE CHECK THE APPROPRIATE ANSWER FOR ITEMS 3 THROUGH 9.**

**NOTE: IF "YES" IS MARKED ON ANY ITEM, PROVIDE A DETAILED EXPLANATION ON A SIGNED ATTACHMENT. IF SUFFICIENT DETAILS ARE NOT PROVIDED, THIS CLAIM FORM WILL BE RETURNED FOR YOUR COMPLETION.**

- |   | <u>YES</u>  | <u>NO</u>   |
|---|-------------|-------------|
| 3. Has there been any change in your account since December 11, 2008? If so, please explain.  | _____       | _____X_____ |
| 4. Are you or were you a director, officer, partner, shareholder, lender to or capital contributor of the broker?   | _____       | _____X_____ |
| 5. Are or were you a person who, directly or indirectly and through agreement or otherwise, exercised or had the power to exercise a controlling influence over the management or policies of the broker?   | _____       | _____X_____ |
| 6. Are you related to, or do you have any business venture with, any of the persons specified in "4" above, or any employee or other person associated in any way with the broker? If so, give name(s)      | _____       | _____X_____ |
| 7. Is this claim being filed by or on behalf of a broker or dealer or a bank? If so, provide documentation with respect to each public customer on whose behalf you are claiming.                           | _____       | _____X_____ |
| 8. Have you ever given any discretionary authority to any person to execute securities transactions with or through the broker on your behalf? Give names, addresses and phone numbers. <i>SEE ATTACHED</i> | _____X_____ | _____       |
| 9. Have you or any member of your family ever filed a claim under the Securities Investor Protection Act of 1970? If so, give name of that broker.  | _____       | _____X_____ |

Please list the full name and address of anyone assisting you in the preparation of this claim form: WILLIAM A. REGEN, REGEN, BENZ + MACKENZIE  
CPA'S PC, 51 W. 38<sup>TH</sup> ST., NY, NY 10018

If you cannot compute the amount of your claim, you may file an estimated claim. In that case, please indicate your claim is an estimated claim.

**IT IS A VIOLATION OF FEDERAL LAW TO FILE A FRAUDULENT CLAIM. CONVICTION CAN RESULT IN A FINE OF NOT MORE THAN \$50,000 OR IMPRISONMENT FOR NOT MORE THAN FIVE YEARS OR BOTH.**

**THE FOREGOING CLAIM IS TRUE AND ACCURATE TO THE BEST OF MY INFORMATION AND BELIEF.**

Date \_\_\_\_\_ Signature \_\_\_\_\_

Date \_\_\_\_\_ Signature \_\_\_\_\_

(If ownership of the account is shared, all must sign above. Give each owner's name, address, phone number, and extent of ownership on a signed separate sheet. If other than a personal account, e.g., corporate, trustee, custodian, etc., also state your capacity and authority. Please supply the trust agreement or other proof of authority.)

**This customer claim form must be completed and mailed promptly,  
together with supporting documentation, etc. to:**

Irving H. Picard, Esq.,  
Trustee for Bernard L. Madoff Investment Securities LLC  
Claims Processing Center  
2100 McKinney Ave., Suite 800  
Dallas, TX 75201

**SLOAN G. KAMENSTEIN**

**ITEM 8**

NAME OF BROKER: BERNARD L. MADOFF INVESTMENT SECURITIES LLC

ADDRESS: 885 THIRD AVENUE  
NEW YORK, NY 10022

PHONE NUMBER: 212-230-2424  
800-334-1343



**BERNARD L. MADOFF**  
INVESTMENT SECURITIES LLC  
New York □ London

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

**SLOAN & KAMENSTEIN**

**273 TANGIER AVENUE  
PALM BEACH**

**FL 33480**

Affiliated with  
**Madoff Securities International Limited**  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7498 6222

PERIOD ENDING  
**11/30/08**

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**1**

YOUR ACCOUNT NUMBER  
**1-CM597-3-0**

YOUR TAX PAYER IDENTIFICATION NUMBER  
**\*\*\*\*\*2399**

08-01789-cgm

DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TRN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/04				BALANCE FORWARD		55,214.62	
11/04				CHECK	CH	13,600.00	
11/04				FIDELITY SPARTAN	DIV		
11/04				U S TREASURY MONEY MARKET			
11/04				DIV 11/04/08			
11/04				FIDELITY SPARTAN	1		
11/04				U S TREASURY MONEY MARKET	1		
11/04				FIDELITY SPARTAN			
11/04				U S TREASURY MONEY MARKET			
11/04				WAL-MART STORES INC	55.830		
11/04				INTERNATIONAL BUSINESS MACHS	87.270		
11/04				EXXON MOBIL CORP	72.880		
11/04				INTEL CORP	14.510		
11/04				JOHNSON & JOHNSON	59.580		
11/04				J.P. MORGAN CHASE & CO	38.530		
11/04				COCA COLA CO	44.660		
11/04				MCDONALDS CORP	55.370		
11/04				MERCK & CO	28.550		
11/04				MICROSOFT CORP	21.810		
11/04				ORACLE CORPORATION	17.300		
11/04				PEPSICO INC	56.410		
11/04				APPLE INC	100.780		
11/04				PFIZER INC	16.940		
11/04				ABBOTT LABORATORIES	54.610		
11/04				CONTINUED ON PAGE 2			

PLEASE RETAIN THIS STATEMENT FOR INCOME TAX PURPOSES

DEC 1 2 2008

DO NOT WRITE

11/22/09  
Exhibit B Pg 12  
22,895.01

08-01789-cgm Doc 551 Filed 10/29/09 Entered 10/29/09 16:17:31 Exhibit

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Madoff Securities International Limited  
12 Berkeley Street  
Mayfair, London W1J 8DT  
Tel 020 7493 6222

885 Third Avenue  
New York, NY 10022  
(212) 230-2424  
800 334-1343  
Fax (212) 838-4061

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New York □ London

SLDAN G KAMENSTEIN

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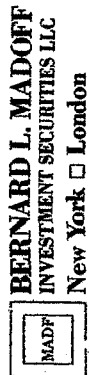
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DATE	BOUGHT RECEIVED OR LONG	SOLD DELIVERED OR SHORT	TIN	DESCRIPTION	PRICE OR SYMBOL	AMOUNT DEBITED TO YOUR ACCOUNT	AMOUNT CREDITED TO YOUR ACCOUNT
11/12	648		59286	PROCTER & GAMBLE CO	64.080	41,548.84	
11/12	234		59788	AMGEN INC	59.160	13,852.44	
11/12	450		63612	PHILLIP MORRIS INTERNATIONAL	43.600	19,638.00	
11/12	1,080		64114	BANK OF AMERICA	21.590	23,360.20	
11/12	360		67938	QUALCOMM INC	33.770	12,171.20	
11/12	1,170		68440	CITI GROUP INC	12.510	14,682.70	
11/12	270		72264	SCHLUMBERGER LTD	49.480	13,369.60	
11/12	648		72766	COMCAST CORP	16.510	10,723.48	
11/12	1,278		76590	CL A		34,557.00	
11/12	324		77092	AT&T INC	27	17,025.24	
11/12	216		80916	CONOCOPHILIPS	52.510	11,248.64	
11/12	1,314		81418	UNITED PARCEL SVC INC	52.040		
11/12	378		85242	CLASS B		22,035.22	
11/12	450		85744	CISCO SYSTEMS INC	16.730	11,177.34	
11/12	216		89568	U S BANCORP	29.530	33,061.50	
11/12	2,286		90070	CHEVRON CORP	73.430	11,490.56	
11/12	612		93894	UNITED TECHNOLOGIES CORP	53.160	44,965.18	
11/12	54		94396	GENERAL ELECTRIC CO	19.630	18,634.92	
11/12	756		98220	VERIZON COMMUNICATIONS	30.410	18,221.60	
11/12	540		98722	GOOGLE	337.400	22,558.80	
11/12				WELLS FARGO & CO NEW	29.800	18,867.00	
11/12				HEWLETT PACKARD CO	34.900		
11/12				U S TREASURY BILL	99.936		
11/12		850,000	20833	DUE 2/12/2009			
				2/12/2009			
				CONTINUED ON PAGE 3			

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INVESTMENT SECURITIES LLC  
New York □ London

885 Third Avenue  
New York, NY 10022  
(212) 280-2424  
800 334-1343  
Fax (212) 838-4061

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SLOAN 6 KAMENSTEIN

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11/12				FIDELITY SPARTAN U S TREASURY MONEY MARKET	DIV		103,551.00
11/12		9,306	15931	DIV 11/12/08 FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		9,306.00
11/12	39,949		25300	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	39,949.00	
11/19				FIDELITY SPARTAN U S TREASURY MONEY MARKET	DIV		
11/19		39,949	50568	DIV 11/19/08 FIDELITY SPARTAN U S TREASURY MONEY MARKET	1		39,949.00
11/19	75,000		55201	U S TREASURY BILL DUE 03/26/2009	99.926	74,944.50	
11/19	18,937		59607	FIDELITY SPARTAN U S TREASURY MONEY MARKET	1	18,937.00	
				NEW BALANCE		105,506.20	
	1,278 342 234 198			SECURITY POSITIONS AT&T INC ABBOTT LABORATORIES AMGEN INC APPLE INC	MKT PRICE 28.560 52.390 55.540 92.670		
				CONTINUED ON PAGE 4			

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	1,080			BANK OF AMERICA	16.250		
	450			CHEVRON CORP	79.010		
	1,314			CISCO SYSTEMS INC	16.540		
	1,170			CITI GROUP INC	8.290		
	432			CUCA COLA CO	46.870		
	648			COMCAST CORP	17.340		
	324			CL A	52.520		
	1,134			CONOCOPHILIPS	80.150		
	2,286			EXXON MOBIL CORP	17.170		
	54			GENERAL ELECTRIC CO	292.960		
	540			GOOGLE	35.280		
	1,242			HEWLETT PACKARD CO	13.800		
	306			INTEL CORP	81.600		
	810			INTERNATIONAL BUSINESS MACHS	31.660		
	594			J.P. MORGAN CHASE & CO	58.580		
	252			JOHNSON & JOHNSON	58.750		
	468			MCDONALDS CORP	26.720		
	1,710			MERCK & CO	20.220		
	864			MICROSOFT CORP	16.090		
	342			ORACLE CORPORATION	56.700		
	1,458			PEPSICO INC	16.430		
	450			PFIZER INC	42.160		
	648			PHILLIP MORRIS INTERNATIONAL	64.350		
	360			PROCTER & GAMBLE CO	33.570		
				QUALCOMM INC			
				CONTINUED ON PAGE 5			

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	270 18,937			SCHLUMBERGER LTD	50.740		
				FIDELITY SPARTAN	1		
	378 216			U S TREASURY MONEY MARKET	26.980		
				U S BANCORP	57.600		
	75,000			UNITED PARCEL SVC INC	99.971		
				CLASS B			
				U S TREASURY BILL			
				DUE 03/26/2009			
	216 612			3/26/2009	48.530		
	468 756			UNITED TECHNOLOGIES CORP	32.650		
				VERIZON COMMUNICATIONS	55.880		
				WAL-MART STORES INC	28.890		
				WELLS FARGO & CO NEW			
				MARKET VALUE OF SECURITIES			
				LONG			
				SHORT			
				886,964.47			

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11/12				BALANCE FORWARD			55,215.00
11/12	18		41982	S & P 100 INDEX NOVEMBER 460 CALL	15.800		28,422.00
11/12	18		46308	S & P 100 INDEX NOVEMBER 450 PUT	17.800	32,058.00	
11/19		18	32413	S & P 100 INDEX DECEMBER 430 CALL	26		46,782.00
11/19	18		36738	S & P 100 INDEX DECEMBER 420 PUT	30	54,018.00	
11/19	18		41063	S & P 100 INDEX NOVEMBER 460 CALL	3	5,418.00	
11/19		18	45388	S & P 100 INDEX NOVEMBER 450 PUT	37		66,582.00
				NEW BALANCE			105,507.00
				SECURITY POSITIONS			
		18		S & P 100 INDEX DECEMBER 430 CALL	MKT PRICE 23.300		
	18			S & P 100 INDEX DECEMBER 420 PUT	16.500		
				MARKET VALUE OF SECURITIES			
				LONG			29,700.00
				SHORT			41,940.00-

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